

DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
TODD V. MEIERHENRY
SABRINA S. MEIERHENRY
CLINT SARGENT
PATRICK J. GLOVER

May 22, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Rosholt School District 54-4
Limited Tax General Obligation Bonds, Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:ts
Encl.

RECEIVED

MAY 27 2008

S.D. SEC. OF STATE

1798442

ROSHOLT SCHOOL DISTRICT 54-4
ROBERTS COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2008

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

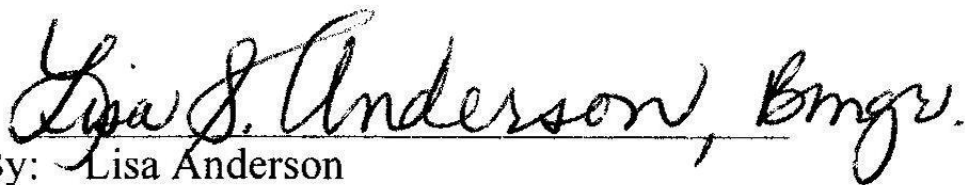
1. Name of issuer: Rosholt School District.
2. Designation of issue: Limited Tax General Obligation Certificates,
Series 2008
3. Date of issue: May 1, 2008.
4. Purpose of issue: The proceeds of this issue, combined with interest earnings, will be
used for the purpose of providing funds for the construction of a
new high school gymnasium on school property.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,365,000.
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 15th day of May 2008.


By: Lisa Anderson
Its: Business Manager

BOND DEBT SERVICE

ROSHOLT SCHOOL DISTRICT No. 54-4
ROBERTS COUNTY, SOUTH DAKOTA
Limited Tax General Obligation Certificates, Series 2008
(Nonrated, Bank-Qualified Transaction)
1st Int. Pymnt due 07/15/09; 1st Princ. Pymnt due 01/15/10
Final Principal Payment due 01/15/21
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2009			63,532.78	63,532.78	
01/15/2010	60,000	3.100%	26,350.00	86,350.00	149,882.78
07/15/2010			25,420.00	25,420.00	
01/15/2011	100,000	3.100%	25,420.00	125,420.00	150,840.00
07/15/2011			23,870.00	23,870.00	
01/15/2012	100,000	3.400%	23,870.00	123,870.00	147,740.00
07/15/2012			22,170.00	22,170.00	
01/15/2013	105,000	3.500%	22,170.00	127,170.00	149,340.00
07/15/2013			20,332.50	20,332.50	
01/15/2014	110,000	3.650%	20,332.50	130,332.50	150,665.00
07/15/2014			18,325.00	18,325.00	
01/15/2015	115,000	3.700%	18,325.00	133,325.00	151,650.00
07/15/2015			16,197.50	16,197.50	
01/15/2016	120,000	3.850%	16,197.50	136,197.50	152,395.00
07/15/2016			13,887.50	13,887.50	
01/15/2017	120,000	4.000%	13,887.50	133,887.50	147,775.00
07/15/2017			11,487.50	11,487.50	
01/15/2018	125,000	4.100%	11,487.50	136,487.50	147,975.00
07/15/2018			8,925.00	8,925.00	
01/15/2019	130,000	4.250%	8,925.00	138,925.00	147,850.00
07/15/2019			6,162.50	6,162.50	
01/15/2020	135,000	4.350%	6,162.50	141,162.50	147,325.00
07/15/2020			3,226.25	3,226.25	
01/15/2021	145,000	4.450%	3,226.25	148,226.25	151,452.50
	1,365,000		429,890.28	1,794,890.28	1,794,890.28